

DEPENDENT STUDENT

## PLEASE RESPOND WITHIN 10 DAYS OF THIS REQUEST

# QUALITY ASSURANCE VERIFICATION

Your 2009 - 2010 Free Application for Federal Student Aid (FAFSA) was randomly selected for review in a process called "Quality Assurance" verification. Information from your FAFSA will be compared with signed copies of your (and if married, your spouse's) 2008 Federal tax forms, and/or with other financial documents. The law states we have the right to ask you for this information before awarding Federal aid. If there are differences between your FAFSA information and your financial documents, you may need to send in corrections electronically or by using your Student Aid Report (SAR), or our office may send corrections electronically.

## CHECKLIST

This checklist is to assist you with the "Quality Assurance" verification process and in the submittal of the required documentation. *After these documents are initially reviewed, further documentation may be required.* 

**<u>STEP1</u>** Check off each item below that is listed as a verification requirement on your GoSolar account.

Quality Assurance Verification Form (dependent)

Parent 2008 Federal Income Tax Return (form 1040 / 1040A / 1040EZ) do <u>NOT</u> submit State income tax forms

Student 2008 Federal Income Tax Return (form 1040 /1040A /1040EZ) do NOT submit State income tax forms

Parent's Low Income Verification Worksheet

Other:

**<u>STEP 2</u>** Read all forms in their entirety and complete as directed. For all forms:

- 1. Do <u>NOT</u> leave any blanks. (If the answer is Zero, write \$0)
- 2. All forms must have required signatures.
- 3. Incomplete forms will be returned.

#### **<u>STEP 3</u> <u>BEFORE</u>** submitting forms:

- 1. Panther ID Number must be on all documents.
- 2. Retain copies of all documents to be submitted for your record. The office can not return documents or provide copies at a later date.

**STEP 4** Submit <u>ALL</u> required documents checked on <u>STEP 1</u> together to the Office of Student Financial Aid via fax, mail, or in person at the One Stop Shop.

### OFFICE OF STUDENT FINANCIAL AID

P.O. Box 4040 Atlanta GA 30302-4040 Phone: 404-413-2400 Fax: 404-413-2102 http://www.gsu.edu/es/financial\_aid.html

#### ONE STOP SHOP

Sparks Hall.....rooms 227 and 228 Kell Hall .....room 292 Hours: Monday – Friday from 8:30am to 5:15pm

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# QUALITY ASSURANCE VERIFICATION WORKSHEET

DEPENDENT STUDENT

Student's Last Name	First	MI	Date of Birth							
				-		-	1	9		
Phone Number										
Home		Ce	11							
( )	(	)								
Address										
Street						Apt/	Suite	No.		
City	State				Zip Code					

# TAX FORMS AND INCOME INFORMATION

Student's Income Information **Parent's Income Information** Check here if you were UNEMPLOYED for the Check here if you were UNEMPLOYED for the entire year of 2008 and will not file a tax return. entire year of 2008 and will not file a tax return. Check here if you filed a 2008 tax return. Check here if you filed a 2008 tax return. Attach a signed copy of your 2008 Federal tax return. Attach a signed copy of your 2008 Federal tax return. Tax returns include 2008 IRS form 1040, 1040A, Tax returns include 2008 IRS form 1040, 1040A, 10404EZ, a tax return from Puerto Rico, or foreign 10404EZ, a tax return from Puerto Rico, or foreign income tax return. If you did not keep a copy of the income tax return. If you did not keep a copy of the tax return request a copy from your tax preparer or tax return request a copy from your tax preparer or request a tax return transcript from the Internal request a tax return transcript from the Internal Revenue Service at 1 – 800 – 829 – 1040. Revenue Service at 1 - 800 - 829 - 1040. Check here if you were employed in 2008, but Check here if you were employed in 2008, but will not file and are not required to file a U.S. will not file and are not required to file a U.S. income tax return. income tax return. Please list below employer(s) and any income earned in Please list below employer(s) and any income earned in 2008 (use your W-2 form or other earnings statement 2008 (use your W-2 form or other earnings statement if if available). available). Employer Employer Amount of Earnings Amount of Earnings Employer Amount of Earnings Employer Amount of Earnings Employer Employer Amount of Earnings Amount of Earnings

This section must be completed by: Student and Parent(s)

As of the date you filed your FAFSA was either of your parents a dislocated worker? YES NO

 In 2007 or 2008, did you, your parents, or anyone in your parents' household receive benefits from any of the federal benefit programs listed? Mark all the programs that apply.
 Supplemental Security Income (SSI)
 Free or Reduced Lunch

 Food Stamps
 WIC
 TANF
 None of these

Panther ID Number									

## List the TOTAL yearly amount received in 2008. If the answer is zero, write \$0 in the space provided; <u>if any are left *BLANK* this form will be returned to you.</u>

Student	Additional Financial Information	Parent(s)
\$	Education credits (Hope and lifetime learning tax credits) from IRS form 1040 – line 50 or 1040A – line 31.	\$
\$	Child support you <u>paid</u> because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household <b>Please list child/children's name(s):</b>	\$
\$	<i>Tax filers only</i> : Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	<i>Tax filers only:</i> Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	\$
Student	Untaxed Income	Parent(s)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a -12d, codes D, E, F, G, H, and S.	\$
\$	Child support you <u>received</u> for all children. Don't include foster care or adoption payments.	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-educational benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported, such as workers' compensation, disability, etc. <b>Don't include:</b> student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$ XXXXXXXX

## SIGN THIS WORKSHEET

I certify that all the information provided on this form is complete and correct. By signing this form, permission is given to the Office of Student Financial Aid to make corrections electronically to your application if there are differences between your application and your submitted documentation.

Student signature

Date

## WARNING

Purposely giving false or misleading information may result in a fine, jail sentence or both.